## Name & Department

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# New Year One-on-One [Name]

Date: Q3 20XX Check-in, 4th of October

### **WARM-UP**

• How were the vacation days, Christmas & New Year for you? Did you do anything special?

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#### **REFLECTING LAST YEAR**

Looking back on the past year, what are you most proud of?

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What were some of the key challenges, and how did you address them?

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What were your key takeaways from last year?

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• How can we apply those learnings this year?

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Are there any new skills you'd like to develop?

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How satisfied are you with your career development?

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#### **NEXT STEPS THIS YEAR**

• What are your top goals for this year regarding personal development?

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• What are your top goals for this year regarding our current project?

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• How do your priorities align with the team's tasks?

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• How can I help you succeed in your career and in your job?

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## **TOPICS DIRECT REPORT (Name)**

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## **CLOSING**

- What are you most excited about for the year ahead?
- Feedback: What can I do better to lead you and/or the team?
- Is there anything else to discuss?